



September 8, 2016

FOR GENERAL RELEASE

The FHLBanks have priced the \$3 billion 3-year Global as follows:

Leads: Barclays, Citigroup, Merrill Lynch

Co-managers: Deutsche NY, FTN, HSBC, Morgan Stanley, Nomura Securities, TD Securities, WFS

Distribution Group: 14 firms

Cusip: 3130A9EP2

Pricing Date: 09/08/2016

Settlement: 09/09/2016

Maturity: 09/26/2019

Treasury Yield: 0.869%

Spread: 16 bps

Yield: 1.029%

Price: 99.913

Coupon: 1.00%

Interest Payments: September 26 and March 26, beginning September 26, 2016 (short first coupon)

Preliminary distribution information was as follows:

Regional:

US	83%
Europe	2%
Asia	11%
Other/Unknown	4%

(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

Investors:

Investment Advisors/Fd Mgrs	52%
Central Banks	12%
Financial Institutions	19%
State/Local Gov't	10%
Other	7%

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.



Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,200 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.