



October 11, 2017

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 2-Year Global

Today, the FHLBank System is announcing a new 2-year Global.

Lead managers for this issue will be Barclays, Citigroup, and Morgan Stanley. Seven co-managers and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, October 12, 2017. The CUSIP of this issue will be 3130ACM92. Interest payments will be made semi-annually on April 21 and October 21, beginning April 21, 2018 (long first coupon), and the bond will mature on October 21, 2019.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,000 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.