



February 8, 2018

## **FOR GENERAL RELEASE:**

The FHLBanks have priced the \$3 billion 2-year Global as follows:

Leads: Barclays, Merrill Lynch, WFS

Co-managers: Citigroup, HSBC, JP Morgan, Loop Capital Markets, Morgan Stanley, Nomura Securities, and TD Securities

Distribution Group: 12 firms

Cusip: 3130ADN32

Pricing Date: 02/08/2018

Settlement: 02/09/2018

Maturity: 02/11/2020

Treasury Yield: 2.134%

Spread: 8.5 bps

Yield: 2.219%

Price: 99.817

Coupon: 2.125%

Interest Payments: February 11 and August 11, beginning August 11, 2018 (long first coupon)

Preliminary distribution information will be available on [www.fhlb-of.com](http://www.fhlb-of.com).

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