



March 14, 2018

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 2-Year Global

Today, the FHLBank System is announcing a new 2-year Global.

Lead managers for this issue will be Citigroup, TD Securities, and Wells Fargo Securities. Barclays, CastleOak, HSBC, JP Morgan, Merrill Lynch, Morgan Stanley and Nomura Securities will act as co-managers, and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, March 15, 2018. The CUSIP of this issue will be 3130ADUJ9. Interest payments will be made semi-annually on March 30 and September 30, beginning September 30, 2018 (long first coupon), and the bond will mature on March 30, 2020.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,000 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.