



May 18, 2018

## **FOR GENERAL RELEASE:**

The FHLBanks have priced the \$3 billion 2-year Global as follows:

Leads: Barclays, HSBC, Nomura Securities

Co-managers: Citigroup, JP Morgan, Merrill Lynch, Morgan Stanley, TD Securities, WFS, and Williams Capital

Distribution Group: 15 firms

Cusip: 3130AECJ7

Pricing Date: 05/18/2018

Settlement: 05/21/2018

Maturity: 05/28/2020

Treasury Yield: 2.553%

Spread: 9 bps

Yield: 2.643%

Price: 99.964

Coupon: 2.625 %

Interest Payments: May 28 and November 28, beginning November 28, 2018 (long first coupon)

Preliminary distribution information will be available after settlement on [www.fhlb-of.com](http://www.fhlb-of.com).

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.