



October 11, 2018

## **FOR GENERAL RELEASE:**

The FHLBanks have priced the \$3 billion 3-year Global as follows:

Leads: Barclays Capital, Citigroup, and Nomura Securities

Co-managers: Deutsche NY, HSBC, JP Morgan NY, MFR Securities, Merrill Lynch, TD Securities, and Wells Fargo

Distribution Group: 15 firms

Cusip: 3130AF5B9

Pricing Date: 10/11/2018

Settlement: 10/12/2018

Maturity: 10/12/2021

Treasury Yield: 2.943%

Spread: 8 bps

Yield: 3.023%

Price: 99.935

Coupon: 3.00%

Interest Payments: October 12 and April 12, beginning April 12, 2019

Preliminary distribution information will be available on [www.fhlb-of.com](http://www.fhlb-of.com).

Nancy Nowalk

Manager, Corporate Communications

FHLBanks Office of Finance

703-467-3608

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.