



February 11, 2019

FOR IMMEDIATE RELEASE:

The FHLBanks have priced a dual-tranche \$2.5B SOFR issuance as follows:

Pricing and Transaction information:

Leads:	Barclays Capital Inc., TD Securities (USA) LLC, and Wells Fargo Securities, LLC	
Co-Manager:	Loop Capital Markets LLC	
	3-Month	9-Month
CUSIP	3130AFVT1	3130AFVU8
Pricing Date	02/11/2019	02/11/2019
Settlement Date	02/13/2019	02/13/2019
Maturity Date	05/13/2019	11/13/2019
Principal Amount	\$1B	\$1.5B
Interest Rate	SOFR -1 bps	SOFR + 1 bps
Coupon Frequency	Quarterly	Quarterly
Reset Frequency	Daily	Daily
Coupon Lockout	2 U.S Government Securities Business Days	2 U.S Government Securities Business Days
Day Count	Actual/360	Actual/360

Consistent with prior SOFR issuance, preliminary investor distribution for this transaction was primarily a combination of 2a7 Funds, Investment Advisors, State and Local Governments, and Corporations.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,900 members serving all 50 states, the District of Columbia and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.