



March 13, 2019

**FOR IMMEDIATE RELEASE:**

The Office of Finance announced today that the Federal Home Loan Banks (FHLBanks) have priced a 2-year \$3 billion bond linked to the Secured Overnight Financing Rate (SOFR).

**Pricing and Transaction information:**

Leads: Barclays Capital Inc., J.P. Morgan Securities LLC, Wells Fargo Securities LLC  
Co-Managers: CastleOak Securities, L.P., MFR Securities, Inc.

<b>CUSIP</b>	3130AG3Q6
<b>Pricing Date</b>	03/13/2019
<b>Settlement Date</b>	03/15/2019
<b>Maturity Date</b>	03/12/2021
<b>Principal Amount</b>	\$ 3B
<b>Interest Rate</b>	SOFR + 11.5 bps
<b>Coupon Frequency</b>	Quarterly
<b>Reset Frequency</b>	Daily
<b>Coupon Lockout</b>	2 U.S Government Securities Business Days
<b>Day Count</b>	Actual/360

Preliminary investor distribution for this transaction was primarily a combination of 2a7 Funds, Financial Institutions, Investment Advisors, Corporations, and State and Local Governments.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,900 members serving all 50 states, the District of Columbia and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or [nnowalk@fhlb-of.com](mailto:nnowalk@fhlb-of.com) for additional information.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.