



April 5, 2019

FOR IMMEDIATE RELEASE:

The FHLBanks have priced the 6-month \$2.55 billion SOFR-linked transaction as follows:

Pricing and Transaction information:

Leads: Barclays Capital Inc., J.P. Morgan Securities LLC, TD Securities (USA) LLC

Co-Managers: CastleOak Securities, L.P., Mischler Financial Group, Inc.

CUSIP:	3130AGAF2
Pricing Date:	04/05/2019
Settlement Date:	04/09/2019
Maturity Date:	10/09/2019
Principal Amount:	\$2.55 B
Interest Rate:	SOFR + 3 bps
Coupon Frequency:	Quarterly
Reset Frequency:	Daily
Coupon Lockout:	2 U.S Government Securities Business Days
Day Count:	Actual/360

Consistent with prior SOFR transactions, preliminary investor distribution for this transaction was primarily a combination of 2a7 Funds, State and Local Governments, Investment Advisors, and Insurance Funds.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,900 members serving all 50 states, the District of Columbia and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.