



August 14, 2019

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 5-Year Global

Today, the FHLBank System is announcing a new 5-year Global.

Lead managers for this issue will be J.P. Morgan Securities LLC, Nomura Securities International, Inc., and Wells Fargo Securities, LLC. Academy Securities, Inc., Citigroup Global Markets Inc., Morgan Stanley & Co. LLC, TD Securities (USA) LLC and The Williams Capital Group, L.P. will act as co-managers, and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, August 15, 2019. The CUSIP of this issue will be 3130AGWK7. Interest payments will be made semi-annually on August 15 and February 15, beginning on February 15, 2020 (short first coupon) and the bond will mature on August 15, 2024.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,800 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.