



April 14, 2020

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 5-Year Global

Today, the FHLBank System is announcing a new 5-year Global.

Lead managers for this issue will be Citigroup Global Markets Inc., Nomura Securities International, Inc., and Wells Fargo Securities, LLC.

At this time, the new issue is expected to be priced tomorrow, April 15, 2020. The CUSIP of this issue will be 3130AJHU6. Interest payments will be made semi-annually on October 14 and April 14, beginning on October 14, 2020 (short first coupon) and the bond will mature on April 14, 2025.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,700 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.