



August 13, 2020

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1 billion 2-year Global as follows:

Leads: Barclays Capital Inc. and J.P. Morgan Securities LLC

Co-managers: CastleOak Securities, LP, MFR Securities, Inc., and Wells Fargo Securities, LLC

Distribution Group: 9 Firms

CUSIP: 3130AJY52

Pricing Date: 08/13/2020

Settlement: 08/14/2020

Maturity: 08/12/2022

Treasury Yield: 0.157%

Spread: 6.5 bps

Yield: 0.222%

Price: 99.807

Coupon: 0.125%

Interest Payments: February 12 and August 12, beginning on February 12

Preliminary distribution information will be available on www.fhlb-of.com.

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.