



June 2, 2016

## FOR GENERAL RELEASE

**The FHLBanks have priced the \$3.5 billion 3-year Global as follows:**

Leads: HSBC, Nomura, Wells Fargo

Co-managers: Barclays, Citigroup, Deutsche NY, FTN, Merrill Lynch, Morgan Stanley, TD Securities

Distribution Group: 16 firms

Cusip: 3130A8DB6

Pricing Date: 06/02/2016

Settlement: 06/03/2016

Maturity: 06/21/2019

Treasury Yield: 1.029 %

Spread: 11 bps

Yield: 1.139%

Price: 99.958

Coupon: 1.125%

Interest Payments: June 21 and December 21, beginning June 21, 2016

Preliminary distribution information was as follows:

### **Regional:**

US	70%
Europe	2%
Asia	6%
Other/Unknown	22%

(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

### **Investors:**

Investment Advisors/Fd Mgrs	33%
Central Banks	28%
Financial Institutions	25%
Corporations	3%
State/Local Govt	9%
Insurance/Pension	2%

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,200 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or [nnowalk@fhlb-of.com](mailto:nnowalk@fhlb-of.com) for additional information.