



November 29, 2016

FOR GENERAL RELEASE

The FHLBanks have priced the \$2.75 billion 5-year Global as follows:

Leads: HSBC, TD Securities, WFS

Co-managers: Barclays, Citigroup, Deutsche NY, FTN, Merrill Lynch, Morgan Stanley, Nomura Securities

Distribution Group: 10 firms

Cusip: 3130AABG2

Pricing Date: 11/29/2016

Settlement: 11/30/2016

Maturity: 11/29/2021

Treasury Yield: 1.814 %

Spread: 14.5bps

Yield: 1.959%

Price: 99.602

Coupon: 1.875%

Interest Payments: May 29 and November 29, beginning May 29, 2017 (short first coupon)

Preliminary distribution information was as follows:

Regional:

US	71%
Europe	2%
Asia	8%
Other/Unknown	19%

(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

Investors:

Investment Advisors/Fd Mgrs	48%
Central Banks	22%
Financial Institutions	14%
Insurance/Pension Funds	11%
State/Local Gov't	3%
Other	2%

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,100 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.