



October 12, 2017

FOR GENERAL RELEASE:

The FHLBanks have priced the \$3 billion 2-year Global as follows:

Leads: Barclays, Citigroup, Morgan Stanley

Co-managers: Deutsche NY, HSBC, JP Morgan NY, Merrill Lynch, Nomura Securities, TD Securities, WFS

Distribution Group: 14 firms

Cusip: 3130ACM92

Pricing Date: 10/12/2017

Settlement: 10/13/2017

Maturity: 10/21/2019

Treasury Yield: 1.509%

Spread: 8 bps

Yield: 1.589%

Price: 99.823

Coupon: 1.50%

Interest Payments: April 21 and October 21, beginning April 21, 2018 (long first coupon)

Preliminary distribution information was as follows:

Regional:

US 97%

Europe 2%

Other/Unknown 1%

(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

Investors:

Investment Advisors/Fd Mgrs 49%

Corporations 39%

Financial Institutions 3%

Insurance/Pension Funds 3%

State/Local Govt 6%

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