

February 7, 2018

## **FOR IMMEDIATE RELEASE:**

## **FHLBanks Announce New 2-Year Global**

Today, the FHLBank System is announcing a new 2-year Global.

Lead managers for this issue will be Barclays, Merrill Lynch, and Wells Fargo Securities. Citigroup, HSBC, JP Morgan, Loop Capital Markets, Morgan Stanley, Nomura Securities, and TD Securities will act as co-managers, and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, February 8, 2018. The CUSIP of this issue will be 3130ADN32. Interest payments will be made semi-annually on February 11 and August 11, beginning August 11, 2018 (long first coupon), and the bond will mature on February 11, 2020.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,000 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.