



February 25, 2019

FOR IMMEDIATE RELEASE:

The FHLBanks have priced a 6-month \$5.25 billion SOFR-linked transaction as follows:

Pricing and Transaction information:

Leads: Barclays Capital Inc., HSBC Securities (USA) Inc., Wells Fargo Securities, LLC

Co-Managers: Academy Securities, Inc., Loop Capital Markets LLC

	6-Month
CUSIP	3130AFXS1
Pricing Date	02/25/2019
Settlement Date	02/27/2019
Maturity Date	08/27/2019
Principal Amount	\$ 5.25 B
Interest Rate	SOFR + 2 bps
Coupon Frequency	Quarterly
Reset Frequency	Daily
Coupon Lockout	2 U.S Government Securities Business Days
Day Count	Actual/360

Consistent with prior SOFR issuance, preliminary investor distribution for this transaction was primarily a combination of 2a7 Funds, Investment Advisors, and Insurance Companies.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,900 members serving all 50 states, the District of Columbia and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.

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