



April 3, 2019

FOR IMMEDIATE RELEASE:

The FHLBanks have priced the 18-month \$1.5 billion SOFR-linked transaction as follows:

Pricing and Transaction information:

Leads: Goldman Sachs & Co. LLC, Nomura Securities International, Inc, Wells Fargo Securities, LLC

Co-Managers: Loop Capital Markets LLC, MFR Securities, Inc.

CUSIP:	3130AGA70
Pricing Date:	04/03/2019
Settlement Date:	04/05/2019
Maturity Date:	10/01/2020
Principal Amount:	\$ 1.5B
Interest Rate:	SOFR + 10.5 bps
Coupon Frequency:	Quarterly
Reset Frequency:	Daily
Coupon Lockout:	2 U.S Government Securities Business Days
Day Count:	Actual/360

Consistent with prior SOFR transactions, preliminary investor distribution for this transaction was primarily a combination of 2a7 Funds, Investment Advisors, State and Local Governments, Financial Institutions, and Insurance Funds.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,900 members serving all 50 states, the District of Columbia and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.