



June 6, 2019

FOR GENERAL RELEASE:

The FHLBanks have priced the \$2 billion 2-year Global as follows:

Leads: Barclays, Citigroup, and TD Securities

Co-managers: Academy Securities, HSBC, J.P. Morgan N.Y., Nomura Securities, Wells Fargo Securities, and Williams Capital

Distribution Group: 12 Firms

Cusip: 3130AGLD5

Pricing Date: 06/06/2019

Settlement: 06/07/2019

Maturity: 07/07/2021

Treasury Yield: 1.859%

Spread: 6 bps

Yield: 1.919 %

Price: 99.911

Coupon: 1.875%

Interest Payments: January 7 and July 7, beginning July 7, 2019

Preliminary distribution information will be available on www.fhlab-of.com.

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.