



December 19, 2019

FOR GENERAL RELEASE:

The FHLBanks have priced the \$2 billion 2-year Global as follows:

Leads: Barclays Capital Inc., J.P. Morgan Securities LLC, and, Nomura Securities International, Inc.

Co-managers: BofA Securities, HSBC Securities (USA) Inc., MFR Securities, Inc., Siebert Williams Shank & Co., LLC, TD Securities (USA) LLC, and Wells Fargo Securities, LLC

Distribution Group: 12 Firms

Cusip: 3130AHSR5

Pricing Date: 12/19/2019

Settlement: 12/20/2019

Maturity: 12/20/2021

Treasury Yield: 1.625%

Spread: 5.5 bps

Yield: 1.706%

Price: 99.892

Coupon: 1.625%

Interest Payments: June 20 and December 20, beginning on June 20, 2020

Preliminary distribution information will be available on www.fhlab-of.com.

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.