



September 9, 2020

**FOR IMMEDIATE RELEASE:**

**FHLBanks Announce New 5-Year Global and Reopening of the 1.375% 02/17/2023 Global**

Today, the FHLBank System is announcing a new 5-year Global and a \$500 million reopening of the 1.375% 2/17/2023 Global.

Lead managers for the new 5-Year Global will be Nomura Securities International Inc. and Wells Fargo Securities, LLC. Academy Securities, Inc., Citigroup Global Markets Inc., and Loop Capital Markets LLC will act as co-managers, and a distribution group will complete the syndication team.

At this time, the new 5-year issue is expected to be priced tomorrow, September 10, 2020. The CUSIP of this issue will be 3130AK5E2. Interest payments will be made semi-annually on March 4 and September 4, beginning March 4, 2021 (short first coupon), and the bond will mature on September 4, 2025.

The reopening of the 02/17/2023 Global will be conducted using a Dutch auction process. The auction will be held today with settlement tomorrow, Thursday, September 10.

CUSIP: 3130AJ7E3

Coupon: 1.375%

Maturity Date: February 17, 2023

Interest payments are made semi-annually on February 17 and August 17. After the reopening, the new outstanding amount will be \$2.5 billion.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,700 members serving all 50 states, the District of Columbia and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or [nnowalk@fhlb-of.com](mailto:nnowalk@fhlb-of.com) for additional information.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.