



September 10, 2020

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1 billion 5-year Global as follows:

Leads: Nomura Securities International Inc. and Wells Fargo Securities, LLC.

Co-managers: Academy Securities, Inc., Citigroup Global Markets Inc., and Loop Capital Markets LLC

Distribution Group: 9 Firms

CUSIP: 3130AK5E2

Pricing Date: 09/10/2020

Settlement: 09/11/2020

Maturity: 09/04/2025

Treasury Yield: 0.286%

Spread: 15 bps

Yield: 0.436%

Price: 99.700

Coupon: 0.375%

Interest Payments: March 4 and September 4, beginning on March 4

Preliminary distribution information will be available on www.fhlab-of.com.

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