



September 9, 2021

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1 billion 2-year Global as follows:

Leads: BofA Securities, Inc., Loop Capital Markets LLC, and Wells Fargo Securities, LLC

Distribution Group: 8 Firms

CUSIP: 3130ANYM6

Pricing Date: 09/09/2021

Settlement: 09/10/2021

Maturity: 08/28/2023

Treasury Yield: 0.218%

Spread: 1.5 bps

Yield: 0.233%

Price: 99.788

Coupon: 0.125%

Interest Payments: February 28 and August 28, beginning on February 28, 2022 (short first coupon)

Preliminary distribution information will be available on www.fhlf-of.com.

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.