



June 9, 2023

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1 billion 2-year Global as follows:

Leads: Citigroup Global Markets Inc., TD Securities (USA) LLC, and Wells Fargo Securities, LLC

Distribution Group: 12 Firms

CUSIP: 3130AWER7

Pricing Date: 06/09/2023

Settlement: 06/12/2023

Maturity: 06/06/2025

Treasury Yield: 4.560%

Spread: 11.0 bps

Yield: 4.670%

Price: 99.917

Coupon: 4.625%

Interest Payments: June 6 and December 6, beginning on December 6, 2023 (short first coupon)

Preliminary distribution information will be available on www.fhlf-of.com.

Media contact:

Tom Heinle

Sr. Manager, Corporate Communications

Office of Finance

(703) 467-3646

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.