



April 10, 2024

FOR IMMEDIATE RELEASE:

The FHLBanks have priced the \$1 billion 3-year Global as follows:

Leads: Barclays Capital Inc., Nomura Securities International, Inc., and Wells Fargo Securities, LLC

Distribution Group: 12 Firms

CUSIP: 3130B0TY5

Pricing Date: 04/10/2024

Settlement: 04/11/2024

Maturity: 04/09/2027

Treasury Yield: 4.776%

Spread: 7.00 bps

Yield: 4.846%

Price: 99.736

Coupon: 4.750%

Interest Payments: April 9 and October 9, beginning on October 9, 2024 (short first coupon)

Preliminary distribution information will be available on www.fhlf-of.com.

Media contact:

Tom Heinle

Sr. Manager, Corporate Communications

Office of Finance

(703) 467-3646

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