



September 12, 2024

FOR IMMEDIATE RELEASE:

The FHLBanks have priced the \$1 billion 2-year Global as follows:

Leads: Deutsche Bank Securities Inc., Nomura Securities International, Inc., and Wells Fargo Securities, LLC

Distribution Group: 12 Firms

CUSIP: 3130B2PJ8

Pricing Date: 9/12/2024

Settlement: 9/13/2024

Maturity: 9/4/2026

Treasury Yield: 3.656%

Spread: 4.0 bps

Yield: 3.696%

Price: 99.867

Coupon: 3.625%

Interest Payments: March 4 and September 4, beginning on March 4, 2025 (short first coupon)

Preliminary distribution information will be available on www.fhlf-of.com.

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