



October 9, 2024

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 2-Year Global on Oct. 9 and Will Not Use Oct. 10 Global Date for an Additional New Global

Today, on October 9, 2024, the FHLBank System is announcing a new 2-year Global to be priced on October 10, 2024. The FHLBank System is also announcing that it will not offer an additional new Global on its optional Global Calendar date of October 10.

Lead managers for this new issue will be Barclays Capital Inc., Morgan Stanley & Co. LLC, and RBC Capital Markets, LLC, and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, October 10, 2024. The CUSIP of this issue will be 3130B3A29. Interest payments will be made semi-annually on April 9 and October 9, beginning on April 9, 2025 (short first coupon) and the bond will mature on October 9, 2026.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,500 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Tom Heinle at (703) 467-3646 or theinle@fhlb-of.com for additional information.