



January 23, 2013

**FOR IMMEDIATE RELEASE:**

**FHLBanks Announce New \$3 Billion 2-Year Global**

Today, the FHLBank System is announcing a new \$3 billion 2-year Global.

Lead managers for this issue will be Deutsche Bank Securities Inc., J.P. Morgan Securities LLC, and Morgan Stanley & Co. LLC. HSBC Securities (USA), Inc. will be the Senior Co-manager. Six co-managers and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, January 24, 2013. The CUSIP of this issue will be 313381YP4. Interest payments will be made semi-annually on February 20 and August 20 (beginning February 20, 2013 – short first coupon), and the bond will mature on February 20, 2015.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,700 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Kevin Kincaid at 703-467-3608 or [kkincaid@fhlb-of.com](mailto:kkincaid@fhlb-of.com) for additional information.