



December 19, 2013

**FOR IMMEDIATE RELEASE:**

**FHLBank of Chicago Announces Partial Buyback Results**

The Federal Home Loan Bank of Chicago has announced the results for the partial repurchase of the following Global bonds:

CUSIP	Coupon	Maturity	Principal Repurchased	Current Outstanding
3133XFJF4	5.375%	May 18, 2016	\$359,595,000	\$3,640,405,000
3133XHZK1	4.750%	Dec 16, 2016	\$100,305,000	\$3,849,695,000
3133XMQ87	5.000%	Nov 17, 2017	\$221,635,000	\$3,250,480,000

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have over 7,500 members serving all 50 states, the District of Columbia and U.S. territories. Please contact Kevin Kincaid at 703-467-3608 or [kkincaid@fhlb-of.com](mailto:kkincaid@fhlb-of.com) for additional information.

*This press release does not constitute an offer to sell or the solicitation of an offer to buy securities of the Federal Home Loan Banks. Nothing in this press release constitutes advice on the merits of buying or selling a particular investment. Any investment decision relating to this operation must be made solely on the basis of information contained in the FHLBanks' [Information Memorandum](#) dated March 1, 2006, including "Certain Investment Considerations" and information incorporated by reference therein, and no reliance may be placed on the completeness or accuracy of the information contained in this press release.*